

## **Revol One Financial<sup>®</sup>**

Your Company, Your Way™

### Meet Revol One Financial®

In the early stages of growth, we are driven by a mission to **REVOLutionize how people feel, think, and experience retirement solutions.** Through best-in-class service, product innovation, and the development of deep distribution relationships, we are redefining retirement planning.

Our focus is on offering innovative fixed annuity products that provide financial security and peace of mind. With a 49-state national platform, we have the reach and flexibility to distribute our products across the country, ensuring we can meet the diverse needs of policyholders and help them achieve their retirement goals with a promise of unwavering commitment and service.

#### **Power of Partnership**

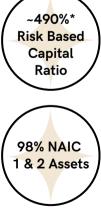


We are backed by Axar Capital Management, an employeeowned investment firm founded in 2015. In 2022, Axar acquired Revol One Financial with a bold vision and a firm commitment: to build a life insurance franchise and to provide the capital necessary for long-term success. Their acquisition of a 49-state national insurance platform wasn't just about buying a company, it was about empowering a highly experienced management team to **REVOLutionize** the life insurance customer experience under the banner of Revol One Financial.



This strategic collaboration underscores our commitment to financial strength and innovation, leveraging an A.M. Best A- rated organization (Excellent) to deliver enhanced stability – instilling confidence among our policyholders and distribution partners.

#### **Financial Strength**



We are a strongly capitalized company, demonstrating our strength and commitment to supporting policyholders in any economic environment. As of December 31, 2024, our RBC ratio stands at a robust ~490%.

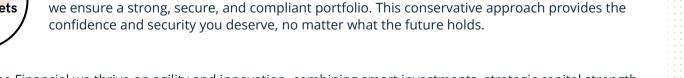


#### AM Best<sup>(1)</sup> Outlook-Positive

"AM Best assigned a Financial Strength Rating of B++ (Good) and a Long-Term Issuer Credit Rating of "bbb" (Good) to Revol One Insurance Company (Revol One Financial)(Spring Lake, MI, with administrative offices in Urbandale, IA). The outlook assigned to these Credit Ratings (ratings) is positive. The ratings reflect Revol One Financial's balance sheet strength, which AM Best assesses as strong, as well as its adequate operating performance, limited business profile and appropriate enterprise risk management." Source: AM Best press release

<sup>(1)</sup>Ac of March 27, 2025. For the lat

<sup>(1)</sup>As of March 27, 2025. For the latest Best's Credit Rating, access www.ambest.com.



and funds. With 98% of our investments in the highest quality assets designated by regulators,

We invest and manage a high-quality asset portfolio to support our policyholder obligations

At Revol One Financial we thrive on agility and innovation, combining smart investments, strategic capital strength, and dynamic financial relationships. This approach empowers us to deliver the confidence and security you deserve —today and into the future.

\*Company Action Level(CAL) RBC applies only to Revol One Insurance Company

# **Important Information**

Revol One Financial<sup>®</sup> is the marketing name for Revol One Insurance Company. Annuities are issued by Revol One Insurance Company and Revol One Insurance Company is responsible for its own financial and contractual obligations. Revol One Insurance Company is not authorized to conduct business in the state of New York.

#### **About Knighthead Re**

Knighthead Re is the reinsurance marketing name of Knighthead Annuity & Life Assurance Company, which is part of the Knighthead Insurance Group, a global insurance business helping customers around the world preserve and grow their wealth through secure financial products.

Backed by its excellent financial strength and a team of insurance experts, Knighthead Re partners with insurers to meet their capital requirements and improve their financial results, so they can help their stakeholders and customers reach their goals.

AM Best has assigned a Financial Strength Rating of A- (Excellent) and an Issuer Credit Rating of A- to Knighthead Annuity & Life Assurance Company. The outlook assigned to these ratings is "Stable". Visit <u>www.ambest.com</u> for the latest ratings.



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